

State:	Uttarakhand
Discom:	Uttarakhand Power Corporation Ltd.
CY:	2021-22
PY:	2020-21

Profit & Loss

Table 1: Revenue Details	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21
Revenue from Operations (A = A1+A2+A3+A4+A5+A6)	1,655.88	-	1,957.77	-	1,889.78	-	1,843.29	-	7,346.72	-
A1: Revenue from Sale of Power	1,655.88		1,957.77		1,889.78		1,840.95		7,344.38	-
A2: Fixed Charges/Recovery from theft etc.	-		-		-		-		-	-
A3: Revenue from Distribution Franchisee	-		-		-		-		-	-
A4: Revenue from Inter-state sale and Trading	-		-		-		2.34		2.34	-
A5: Revenue from Open Access and Wheeling	-		-		-		-		-	-
A6: Any other Operating Revenue	-		-		-		-		-	-
Revenue - Subsidies and Grants (B = B1+B2+B3)	-	-	-	-	-	-	-	-	-	-
B1: Tariff Subsidy Booked	-		-		-		-		-	-
B2: Revenue Grant under UDAY	-		-		-		-		-	-
B3: Other Subsidies and Grants	-		-		-		-		-	-
Other Income (C = C1+C2+C3)	9.77	-	16.10	-	12.16	-	29.28	-	67.31	-
C1: Regulatory Income	-		-		-		-		-	-
C2: Misc Non-tariff income from consumers (including DPS)	-		-		-		-		-	-
C3: Other Non-operating income	9.77		16.10		12.16		29.28		67.31	-
Total Revenue on subsidy booked basis (D = A + B + C)	1,665.65	-	1,973.87	-	1,901.94	-	1,872.58	-	7,414.03	-
Tariff Subsidy Received (E)	-		-		-		-		-	-
Total Revenue on subsidy received basis (F = D - B1 + E)	1,665.65	-	1,973.87	-	1,901.94	-	1,872.58	-	7,414.03	-
Table 2: Expenditure Details										
Cost of Power (G = G1 + G2+ G3)	1,522.00	-	1,722.86	-	1,435.93	-	1,577.92	-	6,258.71	-
G1: Generation Cost	-		-		-		-		-	-
G2: Purchase of Power	1,522.00		1,722.86		1,435.93		1,577.92		6,258.71	-
G3: Transmission Charges	-		-		-		-		-	-
O&M Expenses (H = H1 + H2 + H3 + H4 + H5 + H6 + H7)	158.03	-	211.04	-	207.34	-	425.68	-	1,002.09	-
H1: Repairs & Maintenance	33.49		44.20		54.54		73.56		205.79	-
H2: Employee Cost	93.09		101.93		101.95		57.70		354.67	-
H3: Admn & General Expenses	12.49		15.41		10.62		18.76		57.29	-
H4: Depreciation	-		0.22		-		251.78		252.00	-
H5: Total Interest Cost	37.09		47.06		39.33		87.13		210.61	-
H6: Other expenses	-		-		-		-		-	-
H7: Exceptional Items	-18.14		2.22		0.90		-63.26		-78.27	-
Total Expenses (I = G + H)	1,680.03	-	1,933.91	-	1,643.27	-	2,003.60	-	7,260.80	-
Profit before tax (J = D - I)	-14.39	-	39.96	-	258.67	-	-131.02	-	153.23	-
K1: Income Tax										
K2: Deferred Tax										
Profit after tax (L = J - K1 - K2)	-14.39	-	39.96	-	258.67	-	-131.02	-	153.23	-

Balance Sheet

Table 3: Total Assets

	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21
	As on 30th June	As on 30th June	As on 30th Sep	As on 30th Sep	As on 31st Dec	As on 31st Dec	As on 31st Mar	As on 31st Mar
M1: Net Tangible Assets	4,024.03		4,138.29		4,156.07		5,093.71	
M2: Capital Work in Progress	1,069.50		1,027.03		1,111.50		552.11	
M3: Non-Current Assets	1,536.48		1,526.31		1,529.02		1,089.32	
M4: Regulatory Assets	-	-	-	-	-	-	-	-
M5: Trade Receivables	1,251.50	-	1,330.72	-	1,433.75	-	1,148.63	-
<i>M5a: Trade Receivable Govt. Dept.</i>	806.36		869.06		883.69		786.47	
<i>M5b: Trade Receivable Other-than Govt. Dept.</i>	445.14		461.66		550.06		362.16	
M6: Other Current Assets	869.14		1,003.62		984.06		851.92	
Total Assets (M = M1 + M2 + M3 + M4 + M5 + M6)	8,750.65	-	9,025.97	-	9,214.40	-	8,735.68	-

Table 4: Total Equity and Liabilities

N1: Share Capital including Share Application Money	1,474.91		1,474.91		1,474.91		1,489.91	
N2: General Reserves Including Revaluation Reserves	-192.00		-192.00		-192.00		-199.98	
N3: Accumulated Surplus/ (Deficit) as per Balance Sheet	-3,865.40		-3,825.43		-3,566.76		-3,697.78	
N4: Government Grants for Capital Assets	1,502.17		1,502.18		1,541.94		1,548.77	
N5: Consumer Contribution	1,248.20		1,271.17		1,289.86		1,309.81	
N6: Non-current Borrowings	1,582.05	-	1,557.94	-	1,538.11	-	1,439.46	-
<i>N6a: Non-current Borrowings - State Govt</i>	13.93		12.06		10.19		8.32	
<i>N6b: Non-current Borrowings - Banks & FIs</i>	1,568.12		1,545.88		1,527.92		1,431.13	
N7: Other Non-Current Liabilities	354.47		345.71		338.46		332.96	
N8: Short Term Borrowings	223.37		213.67					
N9: Current Maturities and Interest Due on Long Term Borrowings								
N10: Payables for Purchase of Power and Fuel* (*In case of GEDCOs)	365.58		436.93		387.88		412.29	
N11: Other Current Liabilities	6,057.29		6,240.89		6,402.00		6,100.25	
Total Equity and Liabilities (N = N1 + N2 + N3 + N4 + N5 + N6 + N7 + N8 + N9 + N10 + N11)	8,750.65	-	9,025.97	-	9,214.40	-	8,735.68	-

Table 5: Technical Details	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21
O1: Total Installed Capacity (MW) (Quarter Ended)	-	-	-	-	-	-	-	-	-	-
O1a: Hydel										
O1b: Thermal										
O1c: Gas										
O1d: Others										
O2: Total Generation (MU) (Quarter Ended)	-	-	-	-	-	-	-	-	-	-
O2a: Hydel										
O2b: Thermal										
O2c: Gas										
O2d: Others										
O3: Total Auxiliary Consumption (MU) (Quarter Ended)										
O4 : Gross Power Purchase (MU) (Quarter Ended)	3,609	-	4,151	-	3,524.36	-	3,968.85	-	15,253.37	-
Gross Input Energy (MU) (O5 = O2 - O3 + O4)	3,609	-	4,151	-	3,524.36	-	3,968.85	-	15,253.37	-
O6: Transmission Losses (MU)(Interstate & Intrastate)	165		87		83		334		669	
O7: Gross Energy sold (MU)	2,863	-	3,361	-	3,179.87	-	3,116.74	-	12,521.30	-
O7a: Energy Sold to own consumers	2,863	-	3,361	-	3,179.87	-	3,114.23	-	12,518.79	-
O7b: Bulk Sale to Distribution Franchisee	-	-	-	-	-	-	-	-	-	-
O7c: Interstate Sale/ Energy Traded	-	-	-	-	-	-	2.51	-	2.51	-
O7d: Net UI Export										
Net Input Energy (MU) (O8 = O5 - O6 - O7c - O7d)	3,444	-	4,064	-	3,441.77	-	3,632.00	-	14,581.68	-
Net Energy Sold (MU) (O9 = O7 - O7c - O7d)	2,863	-	3,361	-	3,179.87	-	3,114.23	-	12,518.79	-
Revenue Billed including subsidy booked (O10 = A1 + A2 + A3 + B1)	1,656	-	1,958	-	1,889.78	-	1,840.95	-	7,344.381	-
O11: Opening Gross Trade Receivables (including any adjustments) (Rs crore)	2,184		2,578		2,824		2,867		2,184.330	
O12: Adjusted Gross Closing Trade Receivables (Rs crore)	2,578		2,824		2,867		2,321		2,321	
Revenue Collected including subsidy received (O13 = A1 + A2 + A3 + E + O11 - O12)	1,262	-	1,712	-	1,846.27	-	2,386.86	-	7,208	
Billing Efficiency (%) (O14 = O9/O8*100)	83.13		82.72		92.39		85.74		85.85	
Collection Efficiency (%) (O15 = O13/O10*100)	76.24		87.44		97.70		129.56		98.14	
AT&C Loss (%) (O16 = 100 - O14*O15/100)	36.62		27.66		9.74		-11.09		15.74	

Table 6: Key Parameters	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21
ACS (Rs./kWh) (P1 = I*10/O5)	4.65		4.66		4.66		5.05		4.76	
ARR on Subsidy Booked Basis (Rs./kWh) (P2 = D*10/O5)	4.62		4.76		5.40		4.72		4.86	
Gap on Subsidy Booked Basis (Rs./kWh) (P3 = P1 - P2)	0.04		-0.10		-0.73		0.33		-0.10	
ARR on Subsidy Received Basis (Rs./kWh) (P4 = F*10/O5)	4.62		4.76		5.40		4.72		4.86	
Gap on Subsidy Received Basis (Rs./kWh) (P5 = P1 - P4)	0.04		-0.10		-0.73		0.33		-0.10	
ARR on Subsidy Received excluding Regulatory Income and UDAY Grant (Rs./kWh) (Rs./kWh) (P6 = (F-B-C1)*10/O5)	4.62		4.76		5.40		4.72		4.86	
Gap on Subsidy Received excluding Regulatory Income and UDAY Grant (Rs./kWh) (P7 = P1 - P6)	0.04	-	-0.10		-0.73		0.33		-0.10	
Receivables (Days) (P8 = 365*M5/A)	16	-	33		53.67		57.07			
Payables (Days) (P9 = 365*N10/G)	5		13		17.04		24.04			
Total Borrowings (P10 = N6 + N8 + N9)	1,805	-	1,772	-	1,538.11		1,439.46		1,439	

Table 7: Consumer Categorywise Details of Sale (MU)	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21
Q1: Domestic	735.44		1,011.61		827.57		783.09		3,357.700	-
Q2: Commercial	279.43		378.85		365.60		365.44		1,389.313	-
Q3: Agricultural	98.41		42.57		110.27		25.67		276.929	-
Q4: Industrial	1,526.36		1,690.59		1,654.04		1,683.00		6,553.989	-
Q5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)	177.41		184.70		167.30		189.50		718.906	-
Q6: Others	46	-	53	-	55.09	-	70.04	-	224.464	-
<i>Railways</i>	9.38		9.97		13.00		13.95		46.300	-
<i>Bulk Supply</i>									-	-
<i>Miscellaneous</i>	36.84		43.15		42.09		53.58		175.653	-
<i>Distribution Franchisee</i>									-	-
<i>Interstate/ Trading/ UI</i>							2.51		2.510	-
Gross Energy Sold (Q7 = Q1 + Q2 + Q3 + Q4 + Q5 + Q6)	2,863	-	3,361	-	3,179.87	-	3,116.74	-	12,521.302	-

Table 8: Consumer Categorywise Details of Revenue (Rs. Crore)	Quarter 1			Quarter 2			Quarter 2			2020-21		
	2021-22			2020-21			2021-22			2020-21		
	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received
R1: Domestic	339.39	-	-	339.39			485.58	-	-	485.58		
R2: Commercial	189.99	-	-	189.99			250.83	-	-	250.83		
R3: Agricultural	23.17	-	-	23.17			9.84	-	-	9.84		
R4: Industrial	945.53	-	-	945.53			1,041.65	-	-	1,041.65		
R5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)	131.39	-	-	131.39			138.77	-	-	138.77		
R6: Others	26	-	-	26	-	-	31.11	-	-	31	-	-
<i>Railways</i>	5.19	-	-	5.19			6.00	-	-	6.00		
<i>Bulk Supply</i>												
<i>Miscellaneous</i>	21.21	-	-	21.21			25.11	-	-	25.11		
<i>Distribution Franchisee</i>												
<i>Interstate/ Trading/ UI</i>												
Gross Energy Sold (R7 = R1 + R2 + R3 + R4 + R5 + R6)	1,656	-	-	1,656	-	-	1,957.77	-	-	1,958	-	-

Table 9: Power Purchase Details	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21	2021-22	2020-21
	in MUs	in MUs	in MUs	in MUs	in MUs	in MUs	in MUs	in MUs	in MUs	in MUs
Power Purchase through Long term PPA	3,166		3,813		2,749.85		3,101.55		12,830	-
Own Generation for GEDCOs									-	-
Power Purchase (Short term & Medium Term)	444		338		774.51		867.30		2,424	-
Total Power Purchase	3,609	-	4,151	-	3,524.36	-	3,968.85	-	15,253.37	-

Quarter 3						Quarter 4						Cumulative (6M/9M/12M)					
2021-22			2020-21			2021-22			2020-21			2021-22			2020-21		
Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received	Revenue Booked excluding subsidy	Subsidy Booked	Subsidy received
399.10	-	-	399.10			346.95						1,571.021	-	-	1,224	-	-
252.19	-	-	252.19			238.76						931.768	-	-	693	-	-
26.02	-	-	26.02			4.04						63.072	-	-	59	-	-
1,045.52	-	-	1,045.52			1,056.66						4,089.362	-	-	3,033	-	-
134.74	-	-	134.74			158.34						563.250	-	-	405	-	-
32	-	-	32	-	-	38.54	-	-	-	-	-	128.248	-	-	90	-	-
7.12	-	-	7.12			7.61						25.923	-	-	18	-	-
						-						-	-	-	-	-	-
25.08	-	-	25.08			30.93						102.325	-	-	71	-	-
						-						-	-	-	-	-	-
						-						-	-	-	-	-	-
1,890	-	-	1,890	-	-	1,843.29	-	-	-	-	-	7,346.721	-	-	5,503	-	-